

ORRICK, HERRINGTON & SUTCLIFFE LLP

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ATTORNEYS FOR TRANSFEREE
ICCREA BANCA SPA

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u>,)	Case No. 08-13555 (JMP)
)	
Debtors.)	Jointly Administered
)	

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)

A CLAIM HAS BEEN FILED IN THIS CASE by BANCO DI DESIO E DELLA BRIANZA S.p.A. (“Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in amount of \$37,594,608.70, which has been designated as claim no. 48783 (the “Claim”). ICCREA Banca SPA (“ICCREA” or “Transferee”) hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer, other than for security, of a ratable portion of .81967% of XS0208459023 (\$7291.43 of \$889,554.52, the outstanding amount of XS0208459023) held by Transferor . A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference.

Name of Assignee: ICCREA BANCA S.p.A.

Name and Address Where

Notices to Assignee Should be Sent:
VIA LUCRAZIA ROMANA, 41/47
ROMA, ITALY 00178
ATTN: ANTONIO TORRE

Name of Transferor: BANCO DI DESIO E DELLA BRIANZA S.P.A.

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York
March 24, 2015

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /s/ Lorraine S. McGowen
Lorraine S. McGowen, Esq.
51 West 52nd Street
New York, NY 10019-6142
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ATTORNEYS FOR TRANSFEREE
ICCREA BANCA SPA

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors. : (Jointly Administered)
-----X

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

ICCREA BANCA SPA <small>Name of Transferee</small>	BANCO DI DESIO E DELLA BRIANZA S.P.A. <small>Name of Transferor</small>
Name and address where notices to Transferee should be sent: ICCREA BANCA SPA Attention: Avv. ANTONIO TORRE Via L.Romana 41/47 Cap 00178 / ROMA - ITALY	Court Claim # (if known): 48783 Amount of Claim as Filed: <u>US\$ 37,594,608.70</u> Amount of Claim Transferred: <u>EUR 5,000.00</u> Amount of Claim Transferred: <u>US\$ 7,291.43</u> Date Claim Filed: <u>Oct 27, 2009</u>
Name and address where payments to Transferee should be sent (if different from above):	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

ICCREA BANCA SPA
Transferee/Transferee's Agent

Date: February 04th, 2015

By: _____

Name Avv. Antonio Torre
Title Responsabile del Legale

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357.

1028357

AT

EVIDENCE OF PARTIAL TRANSFER OF CLAIM


TO: The Debtor and the U.S. Bankruptcy Court

For value received, the adequacy and sufficient of which are hereby acknowledged, Banco di Desio e della Brianza S.p.A. ("Transferor"), unconditionally and irrevocably transfers and assigns to ICCREA BANCA SPA ("Transferee") an undivided pro rata interest in EUR 5.000.00 (USD 7,291.43) ("Transferred Portion") of Transferor's right, title, interest and claims in an to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings, Inc. ("Debtor"), debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") and the relevant portion of the claim evidenced by Proof of Claim No. 48783 ("Claim") filed by the Transferor in the case with respect to the Claim.

Transferor waives any objection to the transfer of the Transferred Portion of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and waives to the fullest extent permitted by law any notice or right to a hearing that may be provided by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local rules of the Bankruptcy Court or applicable law with respect to such transfer. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing Transferred Portion of the Claim, recognizing Transferor as the sole owner and holder of the Transferred Portion of the Claim, and directing that all payments or distributions of money or property in respect of the Transferred Portion of the claim be delivered or made to the Transferee.

IN WITNESS WHEREOF, this Evidence of Partial Transfer of Claim is executed as of this 04th day of February 2015.

BANCO DI DESIO E DELLA BRIANZA S.p.A.
Transferor

By: 
Name: Alberto Re
Title: Head of Financial Department

ICCREA BANCA SPA
Transferee

By: 
Name: AVV. ANTONIO TORRE
Title: RESPONSABILE DEL LEGALE

Schedule I

Transferred Claims

Purchased Claim

0.81967% of XS0208459023 = USD 7,291.43 of USD 889,554.52 (i.e. the outstanding amount of XS0208459023 as described in the Proof of Claim dated 10/23/09 and filed on 10/27/09),

Which equals 0.01939% of the Proof of Claim = USD 7,291.43 of USD 37,594,608.70 (the outstanding amount of the Proof of Claim dated 10/23/09 and filed on 10/27/09).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
EUR 7, LEHMAN BROS.TREAS.CO.B V. 2016	XS0208459023	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 5,000.00 (equivalent to USD 7,132.00)	12/2016	EUR 5,111.77 (equivalent to USD 7,291.43)

BANCO DI CREDITO E DELLA BRIANZA S.p.A.

By: 

Name: Alberto Re

Title: Head of Financial Department

ICCREA BANCA SPA

By: 

Name: AVV. ANTONIO TORRE

Title: Responsabile del Legale

